

## CUC Software, Inc.

CUC Software, Inc. has been providing software for contractors since 1981. Our Billings staff provides programming, sales, support and training services for customers located throughout the USA and Canada.

We are Montanans with an extensive background in the construction industry. In fact, our software was originally developed in an operating HVAC company. We have various industry affiliations including membership in ACCA, and partnership with the Heating, Refrigeration and Air Conditioning Institute (HRAI) of Canada and National Comfort Institute (NCI). We've also partnered with HiTech Merchant Services to provide built in credit card processing, American Microsystems for bar coding and various flat rate pricing systems. EssentialsPro<sup>®</sup> and EssentialsPro Mobile<sup>®</sup>... let your team join our team, and give them the best tools to do their job!



"The EssentialsPro Mobile App is easy to use. It allows me to do my job more efficiently. No more waiting for dispatch to get back to me with customer information, equipment history, equipment lists and much more."

-Stergios, M&K ClimateCare

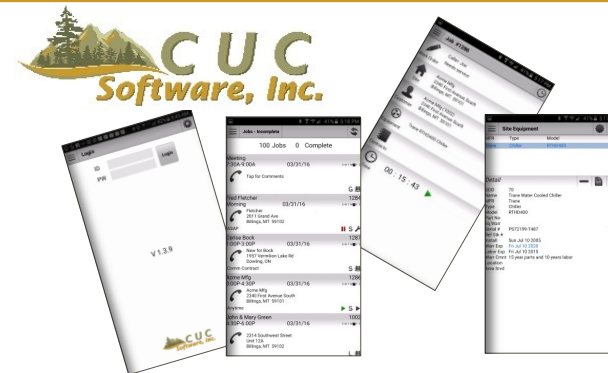
We believe in partnering with organizations that help us help our customers succeed in their businesses.  
<http://www.cucsoft.com/resources/>

Put the power of CUC's fully integrated back office system into the field to help your technicians work more efficiently and professionally.

- Dispatch full job or lead information as appointments are scheduled
- Drill down to customer, site, equipment, warranty, maintenance contract, service history, etc.
- Enter equipment, work complete, travel and work time, customer signature, etc from the field
- Add jobs when on call and access customer or site alerts
- Auto generate emails to key office staff when parts are needed or calls are completed
- No data or WiFi connection... no problem. Remote database on mobile devices means you don't have to have a live connection to work. Just sync when ready.
- Android and iOS compatible

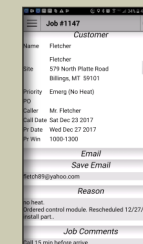


PO Box 21455 \* Billings, MT 59104  
Phone: 800-272-9908 or 406-254-9677  
Fax: 406-254-9679 \* E-mail:  
[sales@cucsoft.com](mailto:sales@cucsoft.com).  
Web: [www.cucsoft.com](http://www.cucsoft.com)



### EssentialsPro Mobile<sup>®</sup>

Information where you need it, when you need it!



Consistency, reliability and one call when you need assistance



One system...  
One team...  
One goal...  
Software you can trust from people you know

Save time and increase efficiency by enabling your field staff to communicate in real time - view current call information, check history, update status, log time and much more..



*"We thank you! 40 years of business was made possible because of you. Here's to many more years of business together!"*  
*-Poudre Valley Air*

## Our Customers

*Our customers include HVAC, sheet metal, electrical, plumbing, roofing, fire prevention, and general contracting companies throughout the USA and Canada. Our software is geared for small to mid-sized contractors who do residential and/or commercial work. Many are family owned businesses who place a great deal of trust in our company to meet their needs. It is our goal to provide the tools and information to help them grow and operate their businesses competitively.*

Phone: 800-272-9908

Email: sales@cucsoft.com

Web: www.cucsoft.com

Find us on [Facebook](#) or [Twitter](#)

*Let us help you grow!*

## Subscription Options >>>

*Our monthly subscription plan provides you the convenience of always being up to date with access to the latest version of our software as well as to our support team. As your company grows, users and features can be easily added at any time to enhance the capabilities of the system.*

# Looking For Tools to help your grow your business?



*EssentialsPro<sup>®</sup> and EssentialsPro Mobile<sup>®</sup> work together to offer a feature rich, fully integrated management and accounting system linked to a powerful service dispatching system.*

## Our Modules >>>

- General Ledger
- Accounts Receivable
- Accounts Payable
- Payroll
- Job Costing
- Service Manager
- Inventory
- Estimating
- Marketing
- CPM (Critical Perform. Measures)
- Inventory Kit Assembly
- Bar Coding
- Tool Management
- Vehicle Management
- Task Master

- Flat Rate Interface
- Remote Time Clock Interface
- Point of Sale Invoicing
- Refrigerant Tracking
- In House Manufacturing
- Progress/AIA Billing
- Equipment Tracking
- EssentialsPro<sup>®</sup> Mobile

## App Features >>>

- Pay only for what you need. Add or remove mobile user licenses as your needs change
- SQL Light database on mobile devices allows for work even in those base-ment mechanical rooms with no service
- Attach photos to jobs
- Add site equipment from the field
- Access maintenance contract information, equipment warranty information, service history
- Tap to call a customer or site
- Tap to map or get driving directions
- Access customer or site alerts such as "remember to have Joe sign off" or "need 20 ft ladder"
- Custom design your work order layout for email or printing from the field
- Add up to 50 user defined equipment status codes

- for readings, pressures, etc.
- Format a separate equipment status page to be printed or emailed along with work orders
- Automatically generate emails to staff members based on appointment status changes such as when parts are needed or when an appointment is completed
- Log time and import to payroll and job reports
- Import time to payroll after reviewing and making any necessary adjustments
- Receive and update lead appointments



**EssentialsPro  
Mobile<sup>®</sup>**

Information  
where you need  
it, when you  
need it!

We understand that our customers are service companies and know what good service from people empowered to make decisions is all about. Our support team is unparalleled in the industry, and is ready to help your staff get their jobs done efficiently. Support team members are located in our office, along side of our programming staff. Whether you are just getting started, implementing a new feature, or training someone new in your office; we offer training at your office, at our office, or online to fit your schedule and your needs.